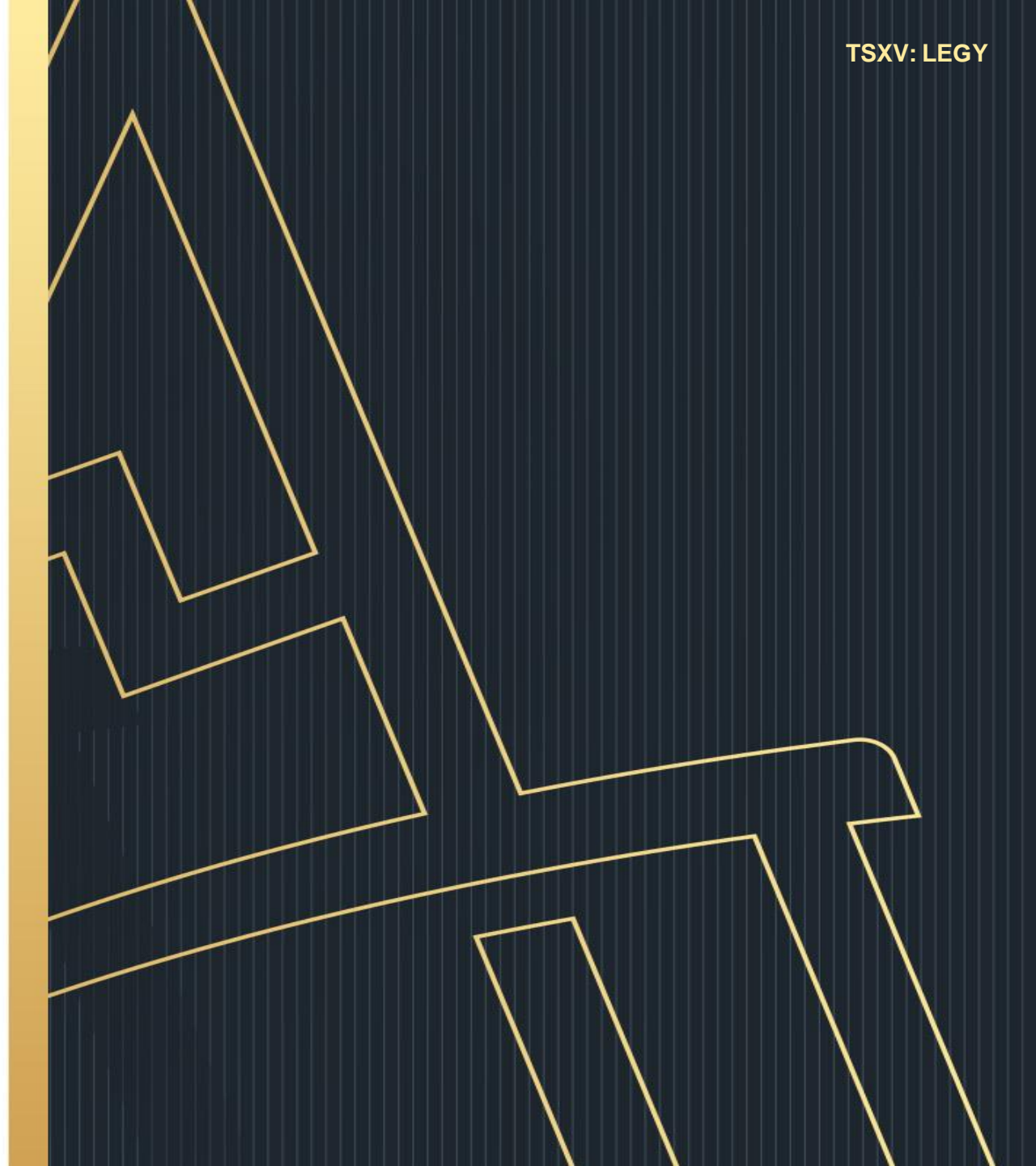


LEGACY

GOLD MINES

- North American gold exploration and development Company recently listed on the TSXV (LEGY) focused on exploring and developing the Baner Gold Project near Elk City, Idaho, USA
- Option held on Baner Gold Project mineral claims located in Idaho's Orogrande District, a historic gold district
- Commercial targets for gold resources at previously drilled Baner Gold Project will be developed via the 2025 drilling programs
- Experienced management team with history of success developing exploration assets and re-starting past producing mines



Board Members & Management

- **Brian Hinchcliffe – New York, USA – Chairman and CEO** – Mr. Hinchcliffe worked for Goldman Sachs in New York and London in the mining and metals sector for the first 10 years of his career and subsequently has been involved in the founding of global mining projects for over 30 years working with Harry Dobson. Mr. Hinchcliffe was a co-founder of Kirkland Lake Gold and served as its President and CEO. Mr. Hinchcliffe was also formerly the Executive Chairman and CEO of Rupert Resources Ltd. (TSXV) and co-founded American Pacific Mines. Prior to launching this mine founding career,
- **Mike Sutton – Ontario, Canada – VP, Exploration and Director** – Mr. Sutton's career spans over 40 years as an exploration and production geologist which included the founding of Kirkland Lake Gold with Mr. Hinchcliffe and Mr. Dobson. Mr. Sutton served as exploration and production geologist at Kirkland Lake Gold and was awarded the Prospector of the Year for Ontario (along with Stew Carmichael) for the discovery of the very high-grade South Mine Complex. He is a member of the Association of Professional Geoscientists of Ontario and has been a member of the Prospectors and Developers Association of Canada since 1982.
- **Andrew Dunlop – Ontario, Canada – Chief Financial Officer and Corporate Secretary** – A finance and accounting professional with over ten years of experience in the mining sector, focused primarily on assets in North and South America. Mr. Dunlop was previously the Corporate Controller of Discovery Silver Corp. where, over his three-year tenure, had a broad scope of authority, including executive guidance for finance, accounting, treasury, taxation, and regulatory filings. Mr. Dunlop holds a Bachelor of Accountancy, with Honours, from Brock University and holds the designation of Chartered Professional Accountant and Chartered Accountant.
- **Michael Michaud – Ontario, Canada – Director (Independent)** – Mr. Michaud is a Professional Geologist with over 30 years of experience in domestic and international gold exploration and mining that includes a broad range of deposit types within North and South America, Africa, Asia and Europe. Mr. Michaud is currently serving as President Chief Executive Officer of Red Pine Exploration Ltd., a gold exploration Company currently focused on drilling and exploring its Wawa Gold Project in Ontario, Canada. Previously Michael served as Wesdome Gold Mines Ltd. where he is the Senior Vice President, Exploration and Resources, and Iamgold's Chief Geologist responsible for providing global geological support for IAMGOLD's exploration activities worldwide. He also has held roles of increasing responsibility for several exploration and mining companies including, Vice-President, Exploration for St Andrew Goldfields and was a Principal of SRK Consulting Inc. Mr. Michaud holds an honors B.Sc. from the University of Waterloo, and a M.Sc. from Lakehead University.
- **Trevor Gabriel – Monaco – Director (Independent)** – Mr. Gabriel is qualified as a Chartered Accountant and spent 12 years in financial and general management roles with Jardine Matheson in Southeast Asia before returning to Europe in 1985. He subsequently ran a privately owned oil company based in the United Kingdom and had concessions in Gabon and a distribution infrastructure in several West African countries. Mr. Gabriel previously had a non-executive director role with Kirkland Lake Gold (where he also chaired the audit committee) and is currently a non-executive director and Audit Committee Chair of LSE listed DG Innovate Plc, a hi-tech sector start-up in energy storage and hi-torque electric motors.
- **John Gravelle – Ontario, Canada – Director (Independent)** – Mr. Gravelle is currently a director of Century Global Commodities Corporation, KP3993 Resources Inc. and AXMIN Inc. He was previously on the Board of Directors of several companies in the mining sector, including Century Metals Inc., Brio Gold Inc. and Foremost Lithium Resource & Technology Ltd. He is a retired partner at PricewaterhouseCoopers where he served in various leadership roles related to the mining sector including being the Global Mining Industry Leader. He is a Canadian CPA/CA with a strong financial background and is recognized as a financial expert. His public company board experience includes roles on Audit, Compensation and Strategic Committees.

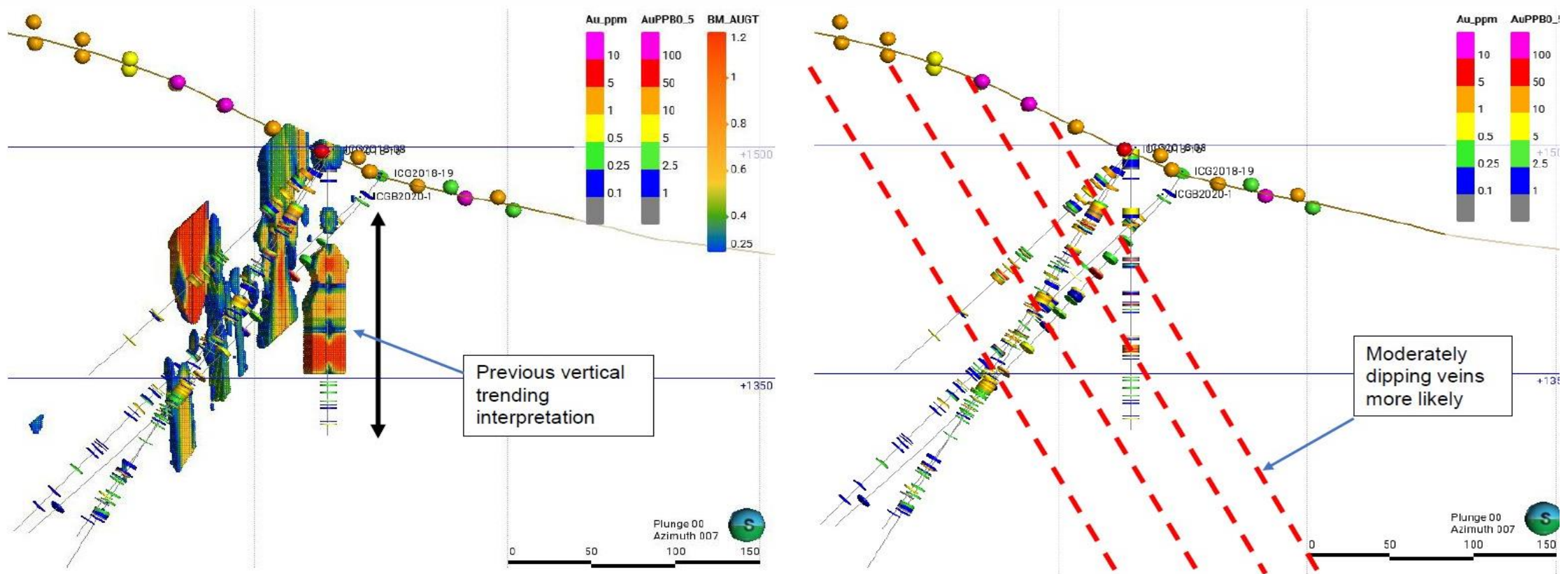
About Legacy and Baner Gold Project

- Baner Gold Project is being advanced under the senior geologic leadership of management/founders Mike Sutton, Brian Hinchcliffe, and Harry Dobson, who have extensive experience in the challenge of developing exploration assets into producing mines, and re-starting past producing mines
- Company strategy is targeting small former producing properties in historic mining districts with potential to discover and add to existing geological resources that are economically sound and can support low-cost, long-life mining operations
- Fiscally disciplined focus on acquiring low-cost properties while minimizing share dilution, strategically allocating capital to exploration and development, and timing project acquisitions opportunistically in relation to precious metals cycles
- Baner Gold Project hosts some 6-8 former underground mines and received \$5.5 million of drilling and exploration spending over the past six years.
 - Multiple high-grade gold intersections in previous drilling*, including:
 - 8.7 g/t Au over 6.3m, including 147.7 g/t Au over 0.3m (ICG2018-08);
 - 5.1 g/t Au over 5.1m, including 24.3 g/t Au over 0.5m (ICG2018-16); and
 - 20.8 g/t Au over 12.0m, including 48.9 g/t Au over 4.5m (ICG2018-13).
 - Likely wrong interpretation on this previous drilling opens up entire zone of mineralization
 - Project has numerous undrilled large target areas identified with continuous highly anomalous soils*.
- The 2025 drill program will target 10 holes and 10,000 feet of core drilling – budget C\$1.5mln.*
 - 6 Holes will target previously drilled area in the Main Zone and 4 Holes will target anomalies outside the Main Zone

* See the technical report entitled “NI 43-101 Technical Report on the Baner Project, Idaho County, Idaho, USA”, dated effective August 1, 2024 (the “**Technical Report**”), prepared by the Steven A. Osterberg, Ph.D, P.G., which Technical Report has been filed on SEDAR+ at www.sedarplus.ca under the profile of the Company.

** The Company can give no assurances at this time that its properties and interests will fulfil the Company’s business development goals described herein. Trading in the securities of the Company should be considered highly speculative.

Mike Sutton – “New Drilling Will Show Version to the Right, Veins Dipping to the East”



- Previous interpretation likely incorrect with vertical trending mineralized structures (left)
- Geophysics and historical reports suggest a more moderate dip (right), which would better connect gold intercepts
- Multiple techniques will be employed to map mineralization trends and establish continuity, including; infill drilling with tighter spaced holes and different orientations, oriented drillcore and downhole televising

Background on the Orogrande District

- Approximately **3 million ounces of gold** recovered in area rivers which surround the Baner Gold Project (which occupies the triangular middle high ground) and adjacent districts in central Idaho.*
- Idaho is consistently ranked as one of the top jurisdictions for mining investment in the world hosting over 200 different metals exploration projects that are currently active.
- Numerous placer and vein-gold occurrences throughout the North-Central Idaho region.
- Baner Gold Project has drawn comparisons to the Pogo and Fort Knox deposits.
- Mineralization has been identified on the Baner Gold Project by drilling over a N-NE to S-SW surface extent of approximately 2,300m.**
- Only 30 holes drilled to date – 37 holes included assays greater than 5.0 g/t Au (with 3 holes having over 50 g/t Au)
- Multiple strong vein sets are present on the Baner Gold Project (e.g. 9 zones in drill hole ICG2018-15).**
- Distinct soil and rock geochemistry anomalies associated with cross-over structures, geophysical anomalies, and historic prospects. Two major north-south mineralized structures – and likely crossover (shear) structures in between.**
- Numerous prospective areas on the Baner Gold Project that have **NO DRILLING**, including:
 - east-west Baner veins (3 known veins to date);
 - cross-over structures - with strong gold in soil and geophysical anomalies (conductors); and
 - 9,000ft by 600ft aplite dike with 360 historical samples averaging 1.9 g/t Au.***

* Source: Reid, R. R., 1959, Reconnaissance Geology of the Elk City region, Idaho: Idaho Bureau of Mines and Geology Pamphlet 120

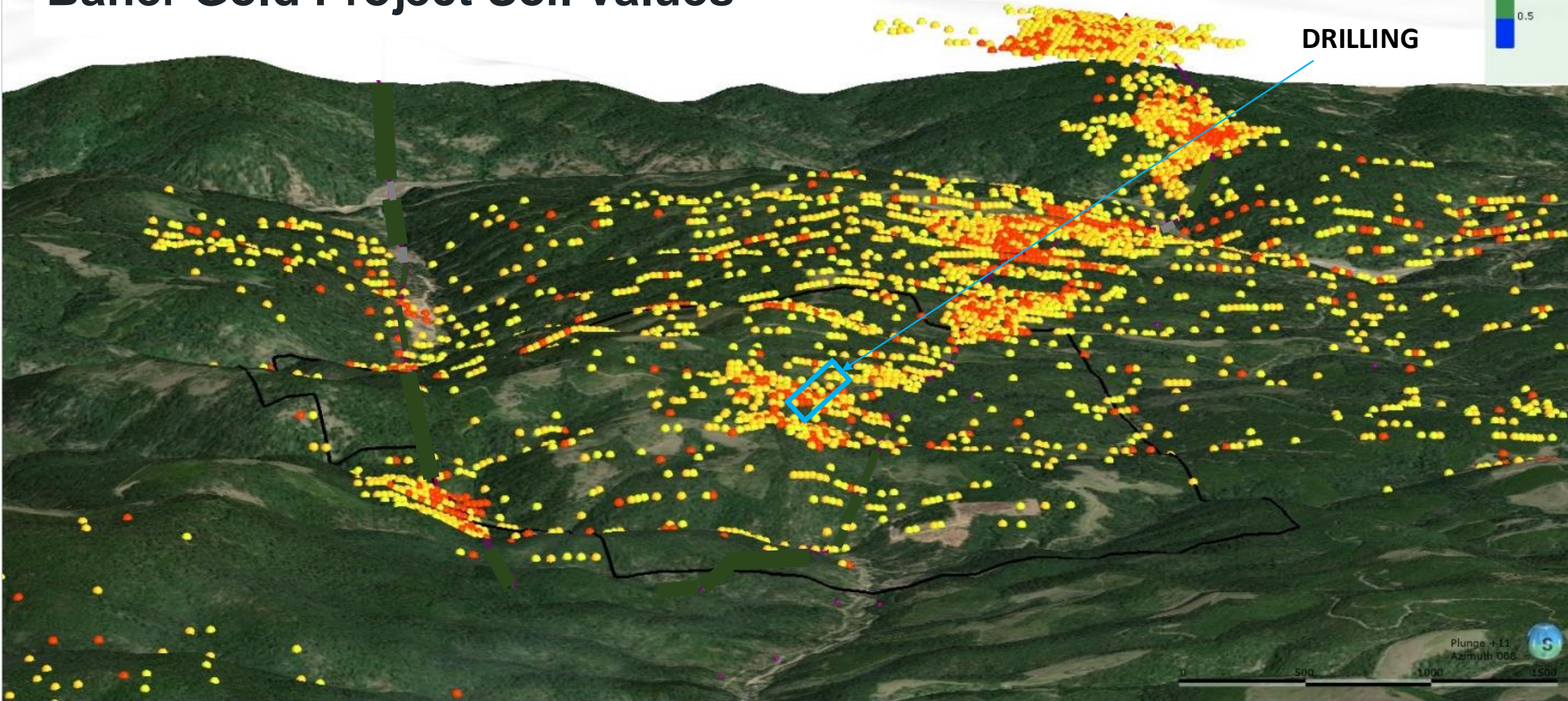
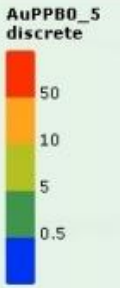
** See the Technical Report.

*** Source: Wagner, E R. (Wagner, E R. (1946); Report, Baner Mine and Baner-Champion Combination

Baner Gold Project Soil Values

Six Holes Will Target This Previously Drilled Zone on Next Slide

DRILLING



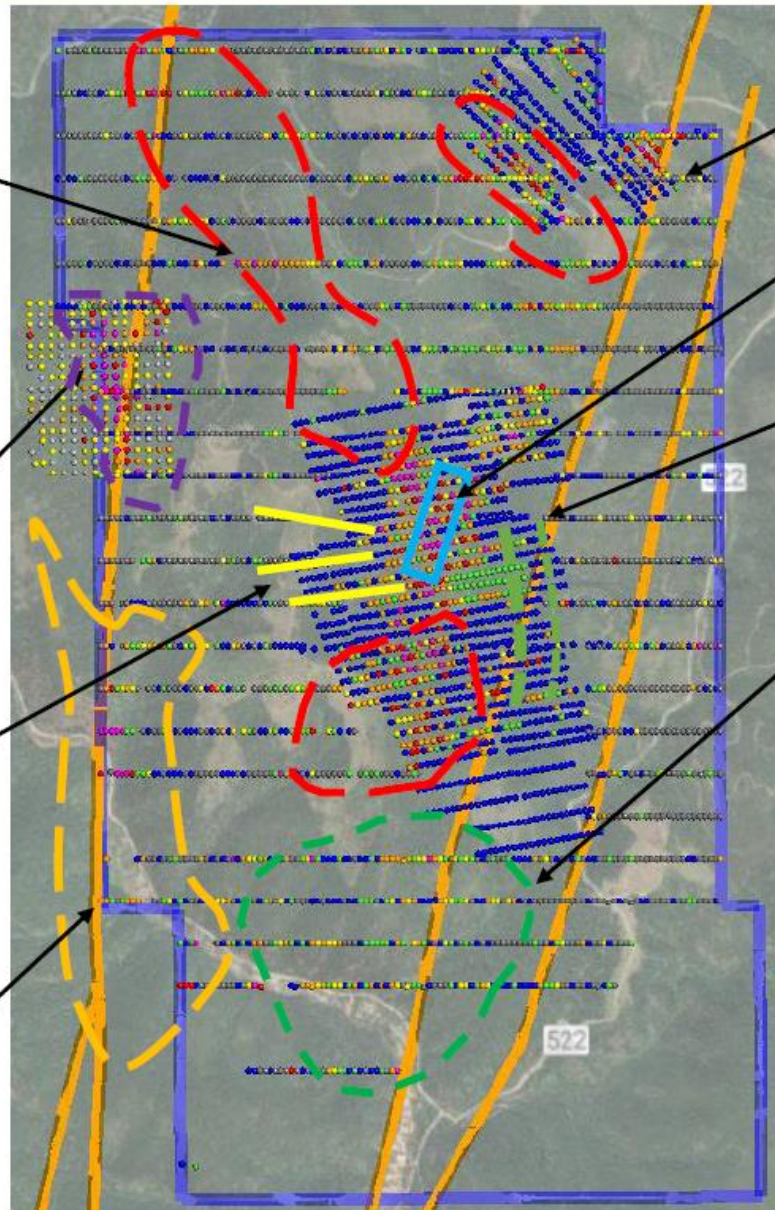
Targets Ready

Soil anomalies on geophysical conductors – Likely crossover shear zones – **NOT DRILLED**

Angel Zone – In line with the western N-S structure, exceptional rock samples backed by strong soils

East-West Baner Veins – **NOT DRILLED**

Major north-south structure with soil anomalies and gold showings – **NOT DRILLED**

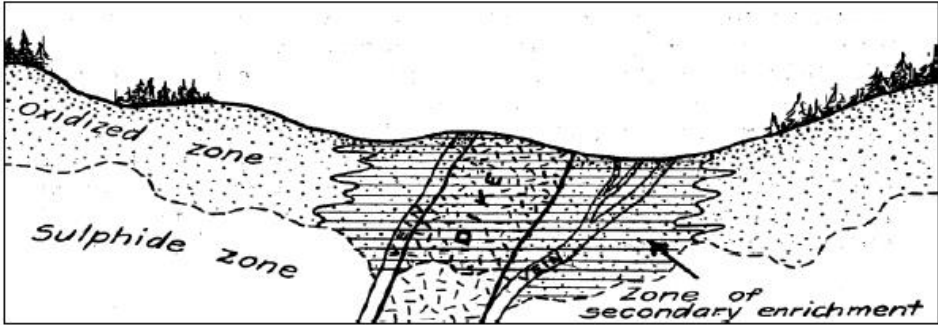


Major north-south structures

Previous drilling

Dike – 360 assays w/ avg. grade of 1.9 g/t* – **NOT DRILLED**

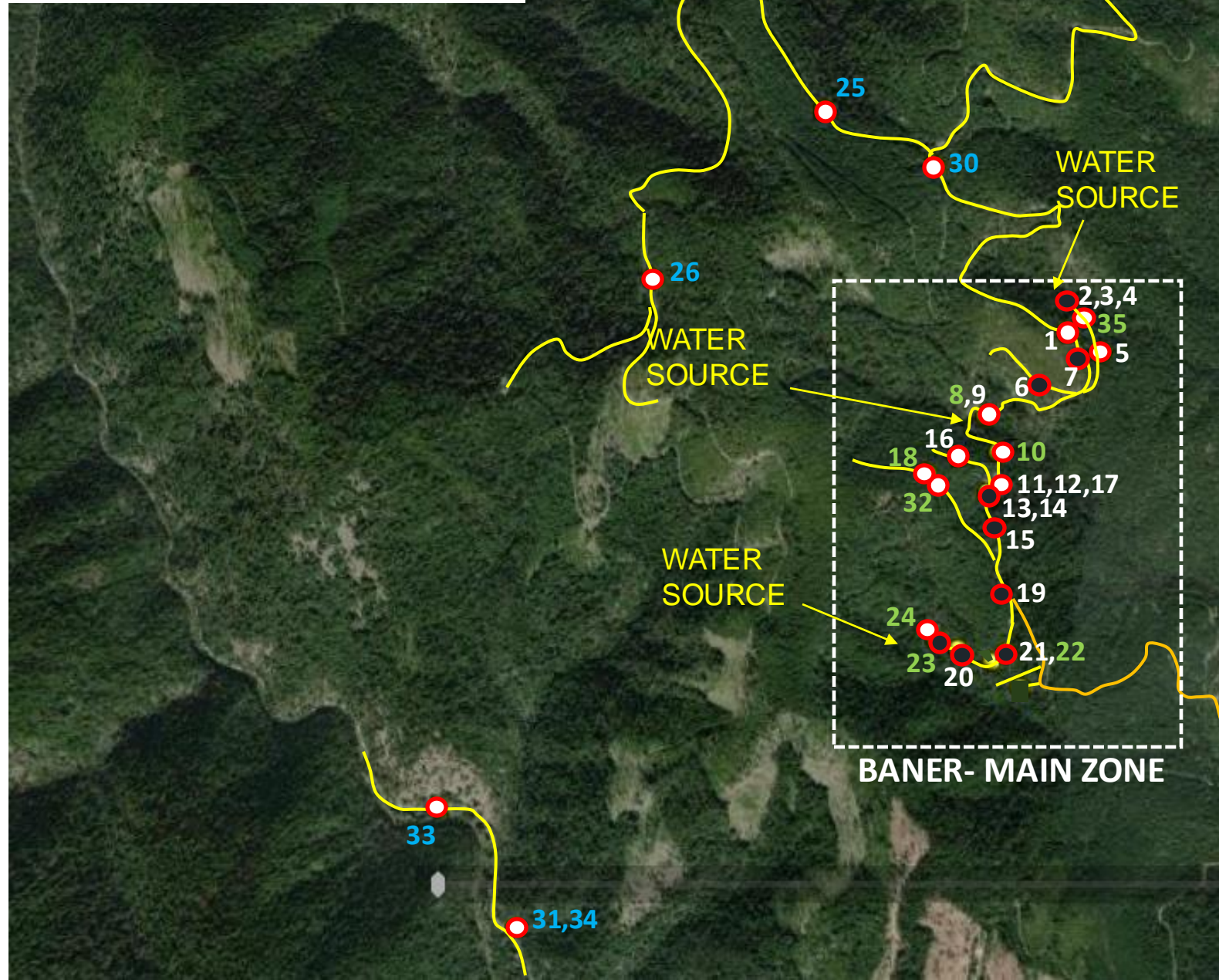
Neighboring patented claims with soil anomalies has numerous historic workings



- Substantial mineralized dike continuous for 9,000 ft and roughly 600 ft wide
- Mineralized contacts and a mineralized core measuring several feet wide
- Likely both disseminated and shear/contact related mineralization
- Systematic sampling resulted in 360 samples collected every 1.5 m with an avg. grade of 1.9 g/t Au*

* Source: Wagner, E R. (Wagner, E R. (1946); Report, Baner Mine and Baner-Champion Combination

Baner Project Hole Locations



#'S ARE DRILL HOLE NUMBERS

White #'s are 2025 drill holes

Green #'s are potential 2025 drill holes

Blue #'s are future drill holes

CIRCLES ARE DRILL HOLE LOCATIONS

- Proposed drill hole location on site of old drill pad that was approved under previous Plan of Operations
- New proposed drill hole location, but location is on existing roads (no new disturbance).

□ Represents "Baner-Main Zone" area. Propose that a Plan of Operations be sought for this area, and that potential to get two drill seasons out of this area. Any drilling outside this area would require separate Plan of Operations be sought for these "outlier areas".

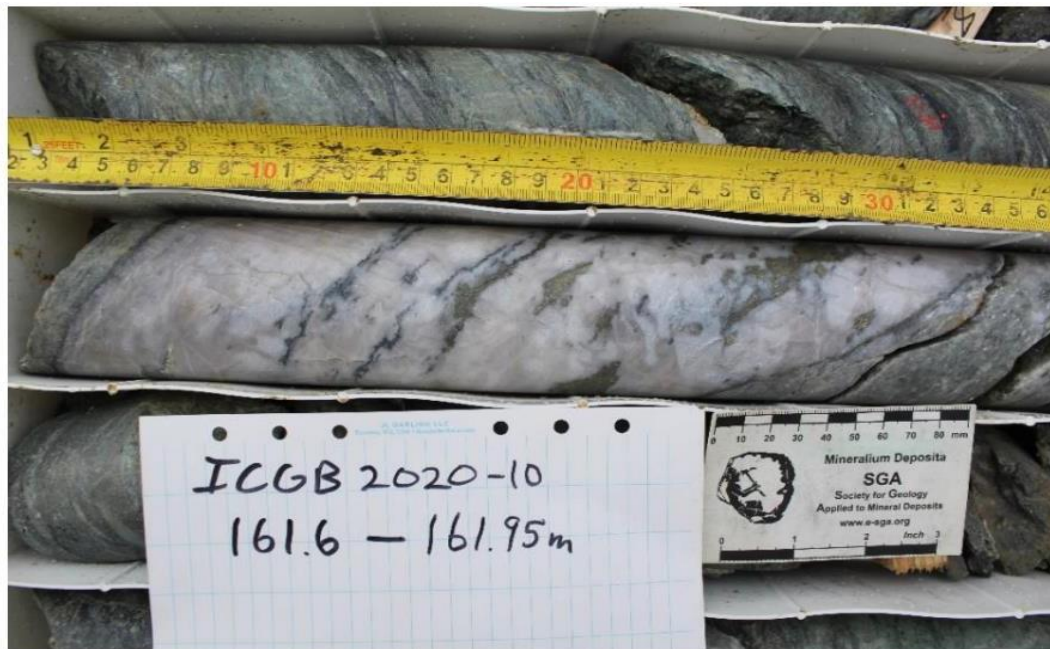
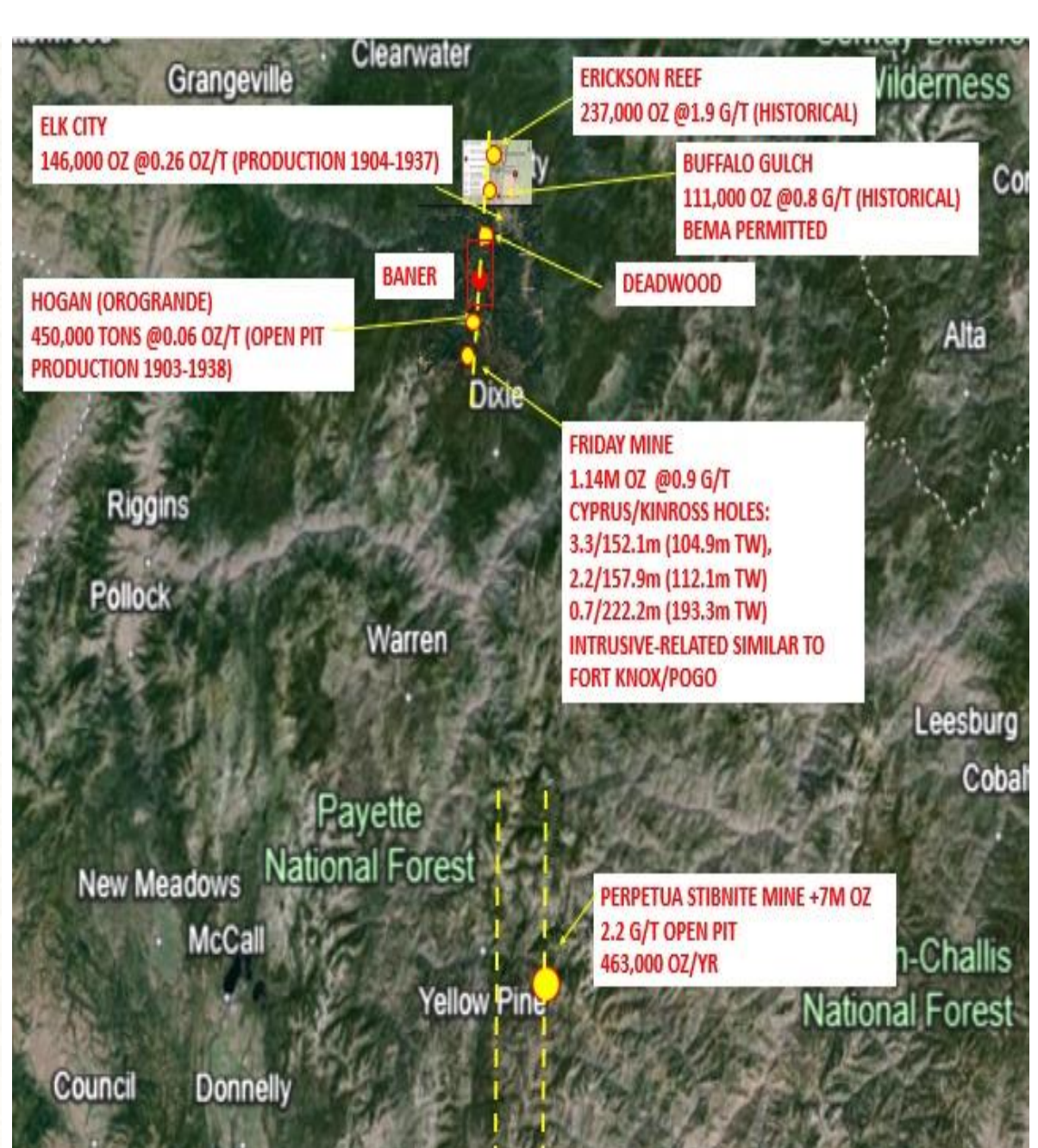
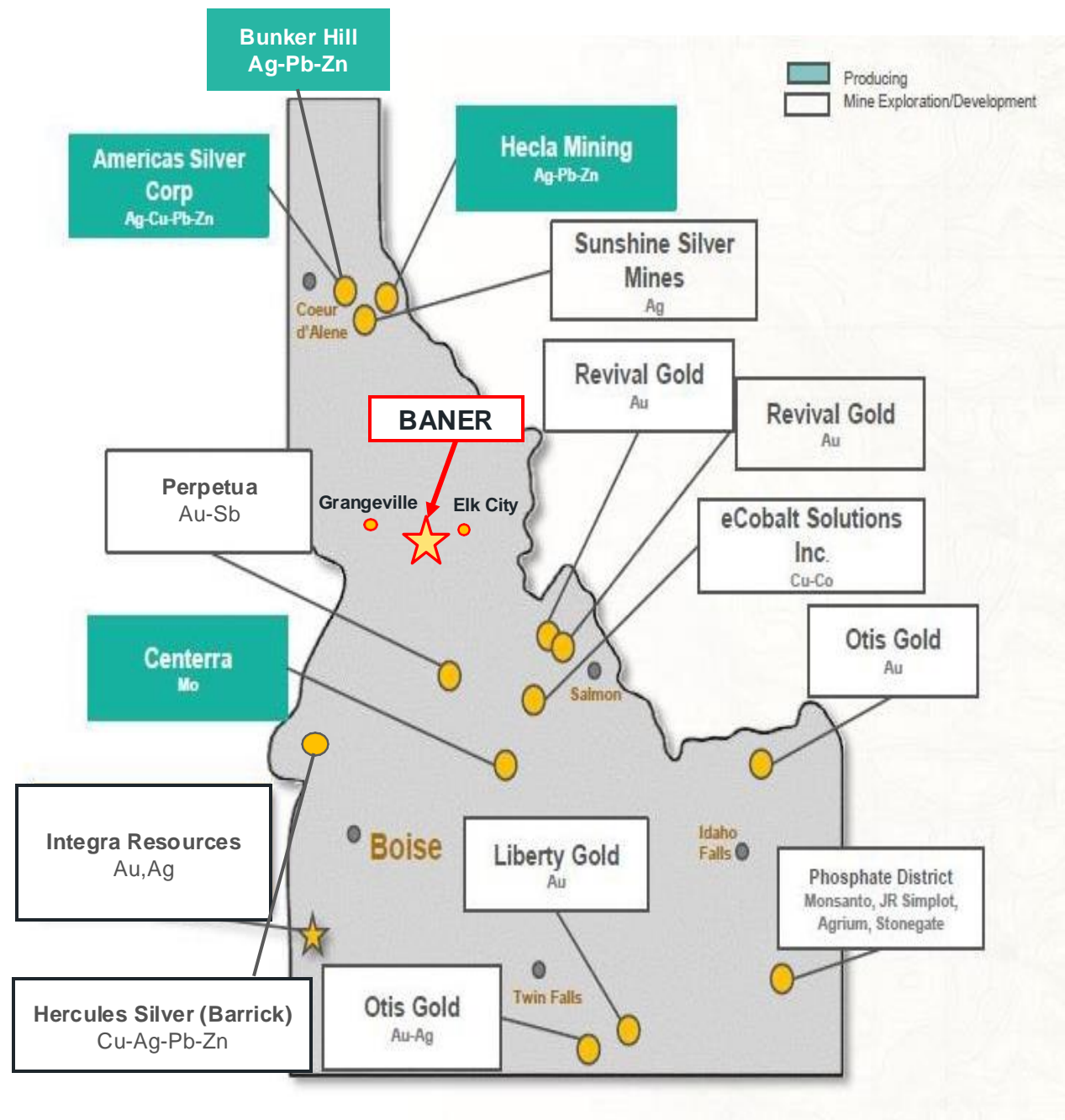


Fig 9. Typical sheeted quartz-sulfide vein mineralization. Pictured includes the interval 161.60 – 161.95m, which assayed 12.90 g/t Au and 203 g/t Ag.



Typical Vein- on Baner Gold Project



* The reader is cautioned that mineralization on adjacent properties is not necessarily indicative of what can or will be found within the Baner Gold Project.

Access to Baner Gold Project

FLIGHTS

- Airports at Spokane and Lewiston.
- There are flights from Denver and Salt Lake into Lewiston.
- Lewiston is 1 hr 20 min to Grangeville, and 2 hr 40 min to Elk City.

GRANGEVILLE

- Town of 3,000. Closest settled town to Baner Gold Project.
- Is 1 hr 20 min to Baner Gold Project.
- The town appears to have most of the necessary services and stores including good hotels, hardware, safety equipment, ATV's, restaurants, hospital, heavy equipment and auto repair, etc.

ELK CITY

- From Grangeville, take ID-14 E to Elk City – 52 miles (1 hr 21 min). ID-14 E is in good shape that follows river to Elk City. Road is well cared for in winter as roads are all plowed adequately.
- Elk City is the closest town to the Baner Project site – 6 miles NE of Baner Gold Project.
- About 100+ people living in the town.
- Fuel station in town.
- Nice general store, that is well stocked with food and some hardware.
- Local hotel.
- People in town are very friendly, pro-mining, and appear enthusiastic about work continuing at Baner Gold Project.
- Gets 3 to 6 feet of snow in winter and can get down to -30F for week or two in winter.



Legacy's Option to Acquire Baner Gold Project; Capital Structure

Option agreement on the Baner Gold Project structured for multiple work programs:

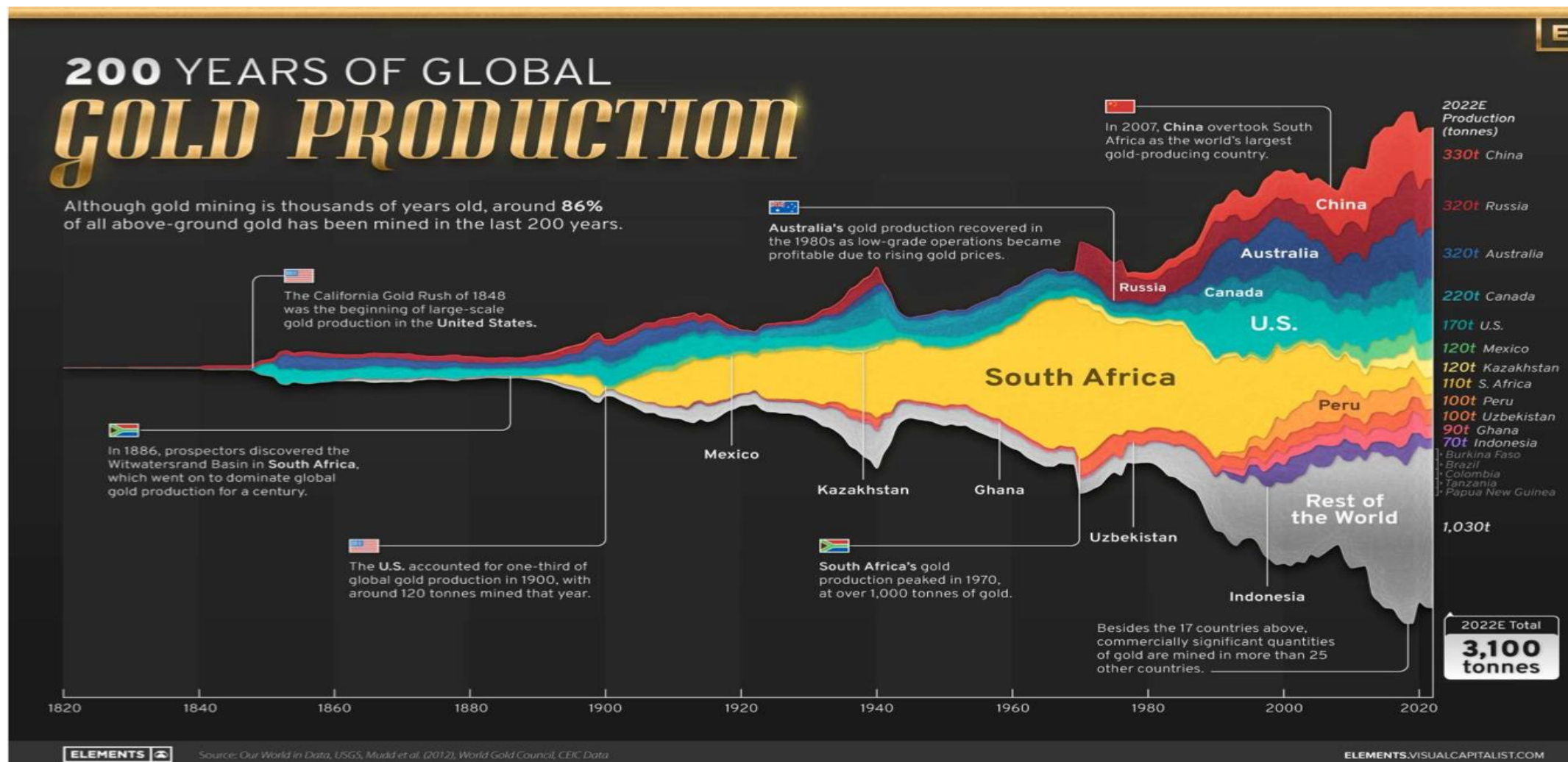
1. The Company paid Champion Electric C\$25,000 when LOI was signed in May 2024.
2. Transaction Completed on Oct. 3, 2024 and the Company paid or issued:
 - C\$75,000 cash payment;
 - 1.1 million common shares of the Company; and
 - 200,000 warrants at \$0.30, for two years from date of issuance
3. Within 18 months from Transaction Completion (April 2026):
 - C\$350,000 cash payment;
 - Issuance of 200,000 common shares of the Company; and
 - Issuance of 200,000 warrants to purchase common shares at the last closing price for the shares prior to the date of issuance, for two years from date of issuance.
4. With 12 months of the payment in Item 3 above (April 2027)
 - C\$500,000 cash payment; and
 - Issuance of 200,000 warrants to purchase common shares at the last closing price for the shares prior to the date of issuance, for two years from date of issuance.
 - closing price for the shares prior to the date of issuance, for two years from date of issuance.

1% net smelter royalty on the project with a buy-back option for C\$7.5M.

CAPITAL STRUCTURE	
Ticker	TSXV: LEGY
Share Price*	C\$0.53
Shares Outstanding	25,800,100
Options Outstanding	2,580,010
Warrants Outstanding	600,000
Fully Diluted Shares Outstanding	28,980,110
Market Capitalization	C\$13.7 million
Cash Position (As of 12/2024)	C\$2.4 million
Debt	Nil

* Closing price on January 31, 2025.

Overview of Global Gold Mining Production Since 1850 and the California Gold Rush!



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This presentation (the “Presentation”) and its contents are the property of Legacy Gold Mines Ltd. (“Legacy” or the “Company”).

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Mr. Mike Sutton, P.Geo., a director and officer of the Company, is the Qualified Person (as defined by NI 43-101) who reviewed and approved the scientific and technical information in this Presentation. The Qualified Person has not reviewed the mineral tenure, nor independently verified the legal status and ownership of the Baner Gold Project or any underlying property agreements.