

LEGACY GOLD MINES_{LTD.}

- *Newly Listed North American gold exploration and development Company*
- *Launched on the TSXV (LEGY) on October 8th, with a treasury of C\$2.8mln*
- *Work programs underway on the Company's first project – Baner Gold Property in Central Idaho*
- *Program targets 10 drill holes in the Autumn 2024 work program*

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Mr. Mike Sutton, P.Geol., a director and officer of the Company, is the Qualified Person (as defined by NI 43-101) who reviewed and approved the scientific and technical information in this Presentation. The Qualified Person has not reviewed the mineral tenure, nor independently verified the legal status and ownership of the Baner Gold Project or any underlying property agreements.

Legacy's Option to Acquire Baner Gold Property; Capital Structure

Option agreement on the Baner Gold Property structured for two work programs – 2024 and 2025

1. The Company paid Champion Electric C\$25,000 when LOI was signed in May 2024.
2. Transaction Completion (Oct. 3, 2024):
 1. C\$75,000 cash payment;
 2. Issuance of 1.1 million common shares of the Company; and
 3. Issuance of 200,000 warrants at \$0.30, for a two years.
3. Within 18 months from Transaction Completion (April 2026):
 1. C\$350,000 cash payment;
 2. Issuance of 200,000 common shares of the Company; and
 3. Issuance of 200,000 warrants to purchase common shares at the last closing price for the shares prior to the date of issuance, for two years from date of issuance.
4. With 12 months of the payment in Item 3 above (April 2027)
 1. C\$500,000 cash payment; and
 2. Issuance of 200,000 warrants to purchase common shares at the last closing price for the shares prior to the date of issuance, for two years from date of issuance.
 1. closing price for the shares prior to the date of issuance, for two years from date of issuance.

1% net smelter royalty on the project with a buy-back option for C\$7.5M.

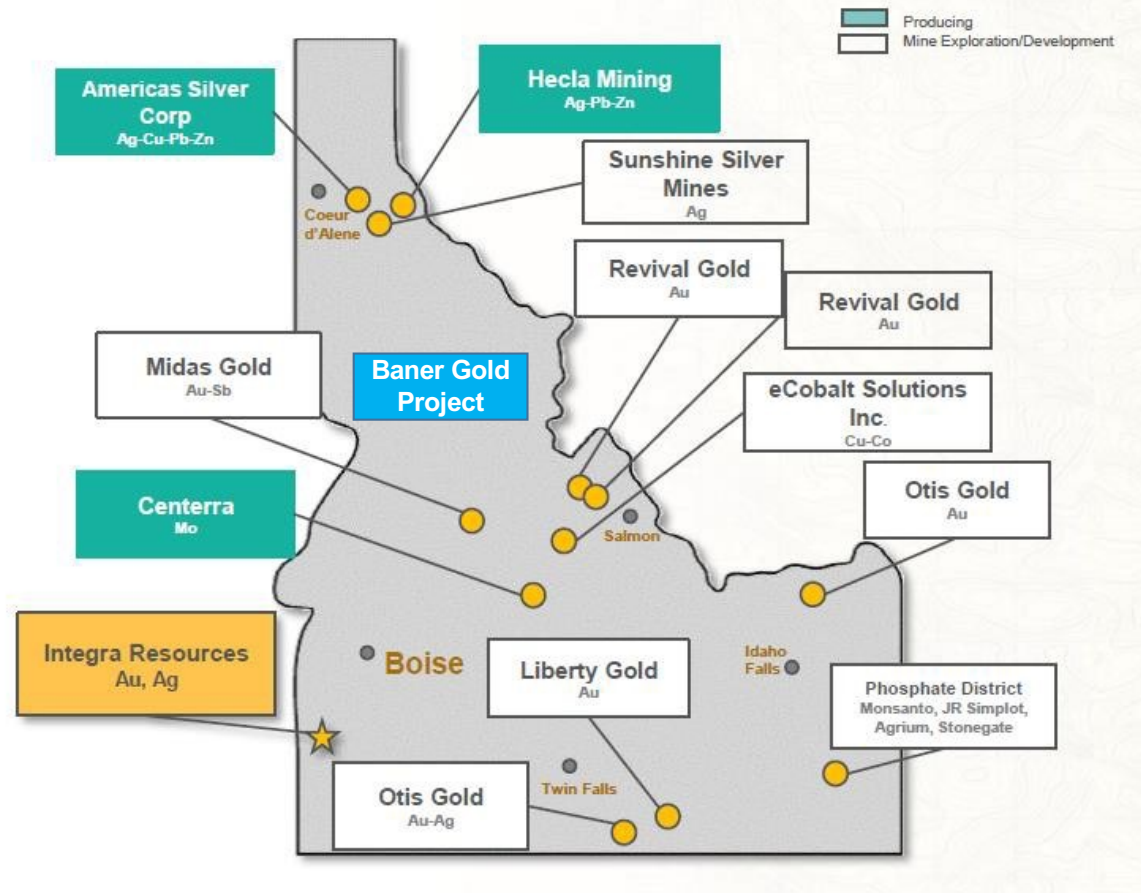
CAPITAL STRUCTURE	
Ticker	TSXV: LEGY
Share Price*	C\$0.67
Shares Outstanding	25,800,100
Options Outstanding	1,105,000
Warrants Outstanding	600,000
Fully Diluted Shares Outstanding	27,505,100
Market Capitalization	C\$17.29 million
Cash Position (As of 10/2024)	C\$2.8 million
Debt	Nil

* Closing price on October 17, 2024.

Idaho: A Top U.S. Mining Jurisdiction

- Mining Friendly State
- Low Geopolitical Risk
- Established History of Mining
- Well-Defined Permitting Process
- Geologically Prospective
- Strong Community Support

Idaho is Ranked as the #4 Mining Jurisdiction In the USA



Access to Baner Gold Project



FLIGHTS

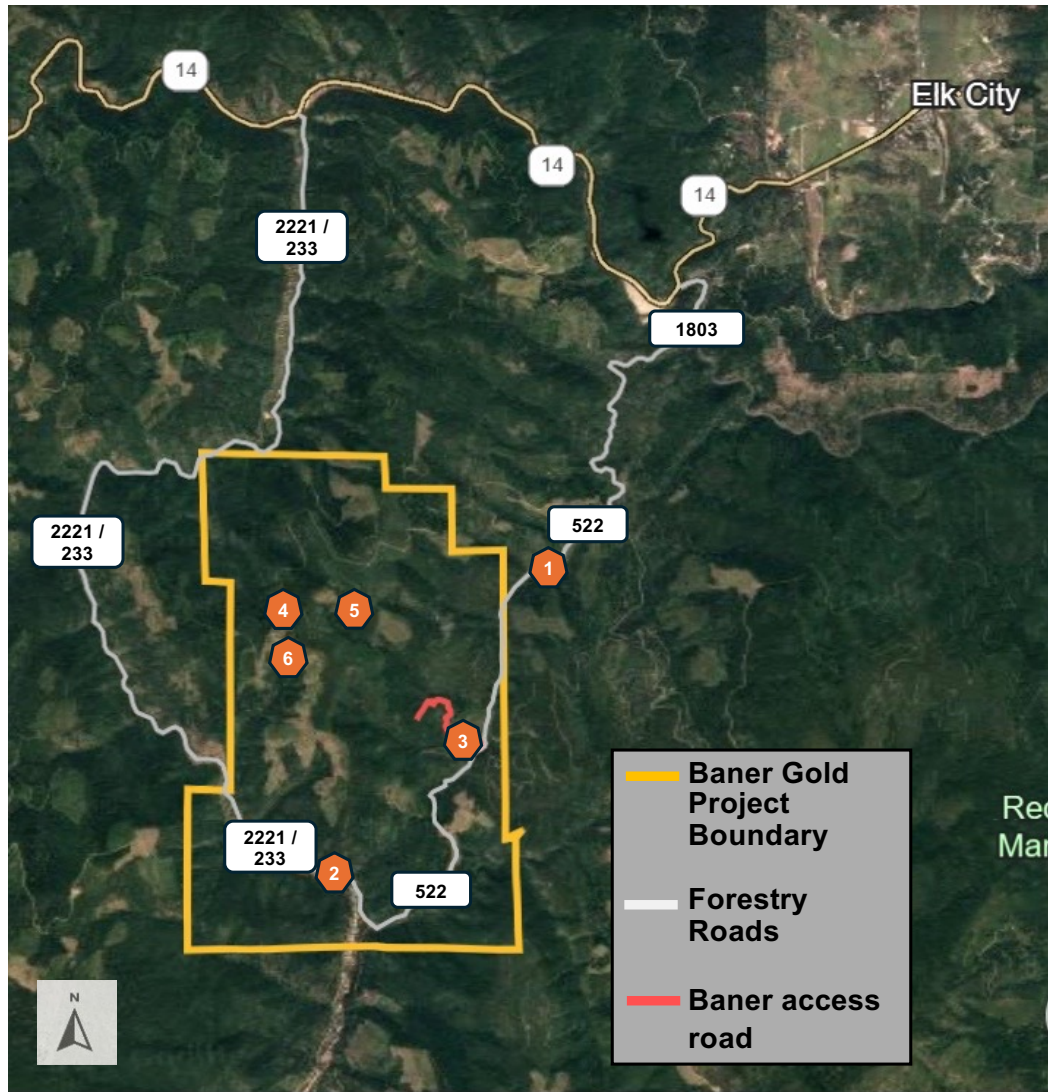
- Airports at Spokane and Lewiston.
- There are flights from Denver and Salt Lake into Lewiston.
- Lewiston is 1 hr 20 min to Grangeville, and 2 hr 40 min to Elk City.

GRANGEVILLE

- Town of 3,000. Closest settled town to Baner Gold Project. Is 1 hr 20 min to Baner Gold Project.
- The town appears to have most of the necessary services and stores including good hotels, hardware, safety equipment, ATV's, restaurants, hospital, heavy equipment and auto repair, etc.

ELK CITY

- From Grangeville, take ID-14 E to Elk City – 52 miles (1 hr 21 min). ID-14 E is in good shape that follows river to Elk City. Road is well cared for in winter as roads are all plowed adequately.
- Elk City is the closest town to the Baner Project site – 6 miles NE of Baner Gold Project.
- About 100+ people living in the town.
- Fuel station in town.
- Nice general store, that is well stocked with food and some hardware.
- Local hotel.
- People in town are very friendly, pro-mining, and appear enthusiastic about work continuing at Baner Gold Project.
- Gets 3 to 6 feet of snow in winter and can get down to -30F for week or two in winter.



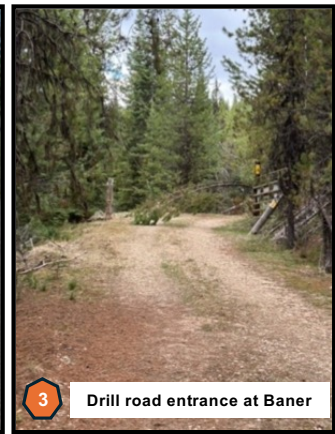
- Forestry roads surrounding the Baner Gold Project are wide, and well maintained, and can easily drive 25 mph over them.
- Drill roads throughout Baner Gold Project. Are in good shape, wide. Can easily drive pickup through Baner Gold Project. Very easy terrain for an ATV.



1 Forestry Road 522



2 Forestry Road 233



3 Drill road entrance at Baner



4 Drill roads at Baner



5 Looking south at Project at elevation (5000 feet)



6 Example of old drill area

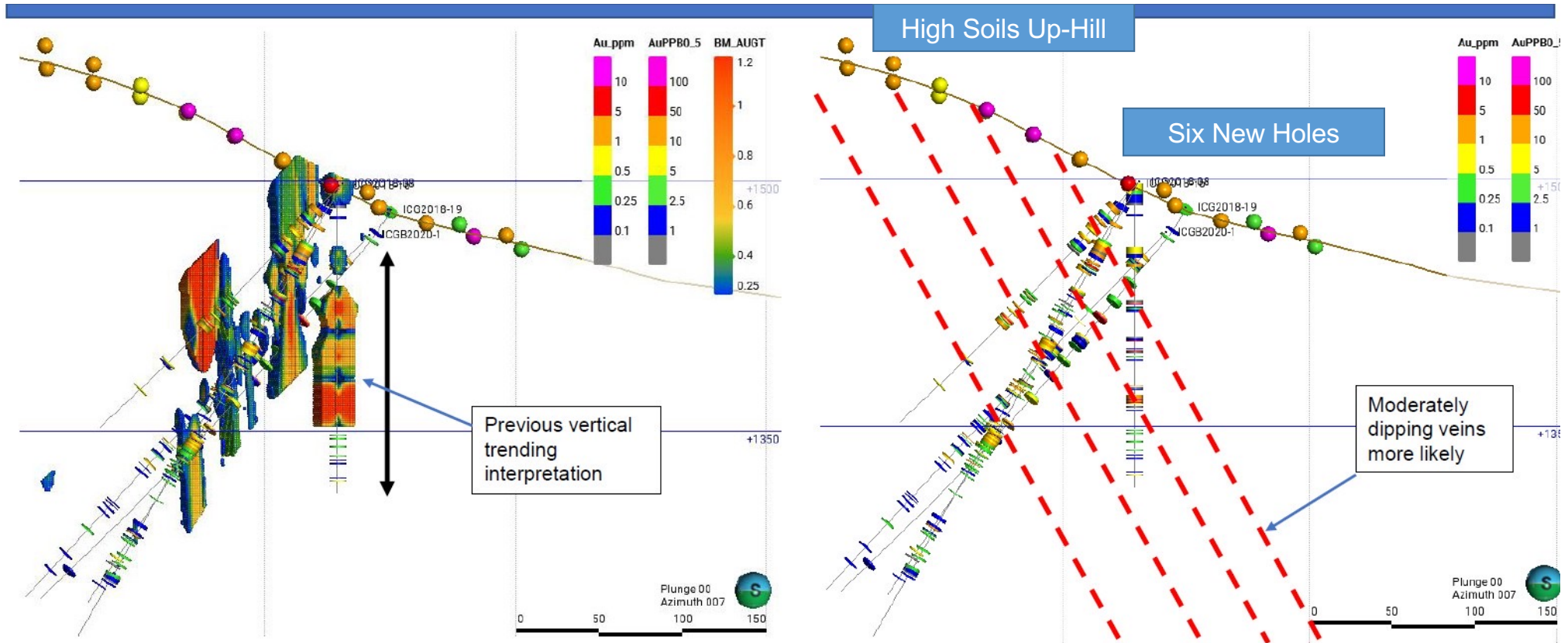
About Legacy and Baner Gold Project

- Legacy is a newly listed North American gold exploration and development Company, under the senior geologic leadership of Mike Sutton.
- Launched on the TSXV (LEGY) on October 8th, with a treasury of C\$2.8mln.
- Initial project is the Baner Gold Project located in Central Idaho that hosts some 6-8 former underground mines and received \$5.5 million of drilling and exploration in last six years.
 - Multiple high-grade gold intersections in previous drilling*, including:
 - 8.7 g/t Au over 6.3m, including 147.7 g/t Au over 0.3m (ICG2018-08);
 - 5.1 g/t Au over 5.1m, including 24.3 g/t Au over 0.5m (ICG2018-16); and
 - 20.8 g/t Au over 12.0m, including 48.9 g/t Au over 4.5m (ICG2018-13).
 - Likely wrong interpretation on this previous drilling which opens up entire zone (see next slide).
 - Numerous undrilled large target areas identified with very continuous +1 g/t Au surface sampling*.
- Legacy reached option terms with Champion Electric where work programs through 2024 and 2025 will allow the potential of the Baner Gold Project to be established.
- Work programs underway on the Company's first project – Baner Gold Property in Central Idaho.
- The 2024 program will target 10 holes and 10,000 feet of core drilling – budget C\$1.5mln.*
 - 6 Holes will target previously drilled area in the Main Zone and 4 Holes will target Mike's ideas outside the Main Zone
- Legacy will also target other North American projects with potential for high-grade gold and low-cost production**.

* See the technical report entitled "NI 43-101 Technical Report on the Baner Project, Idaho County, Idaho, USA", dated effective August 1, 2024 (the "Technical Report"), prepared by the Steven A. Osterberg, Ph.D, P.G., which Technical Report has been filed on SEDAR+ at www.sedarplus.ca under the profile of the Company.

** The Company can give no assurances at this time that its properties and interests will fulfil the Company's business development goals described herein. Trading in the securities of the Company should be considered highly speculative..

Mike Sutton – “New Drilling Will Show Version to the Right, Veins Dipping to the East”



- Previous interpretation likely incorrect with vertical trending mineralized structures (left)
- Geophysics and historical reports suggest a more moderate dip (right), which would better connect gold intercepts
- Multiple techniques will be employed to map mineralization trends and establish continuity, including; infill drilling with tighter spaced holes and different orientations, oriented drillcore and downhole televieing

Additional Highlights

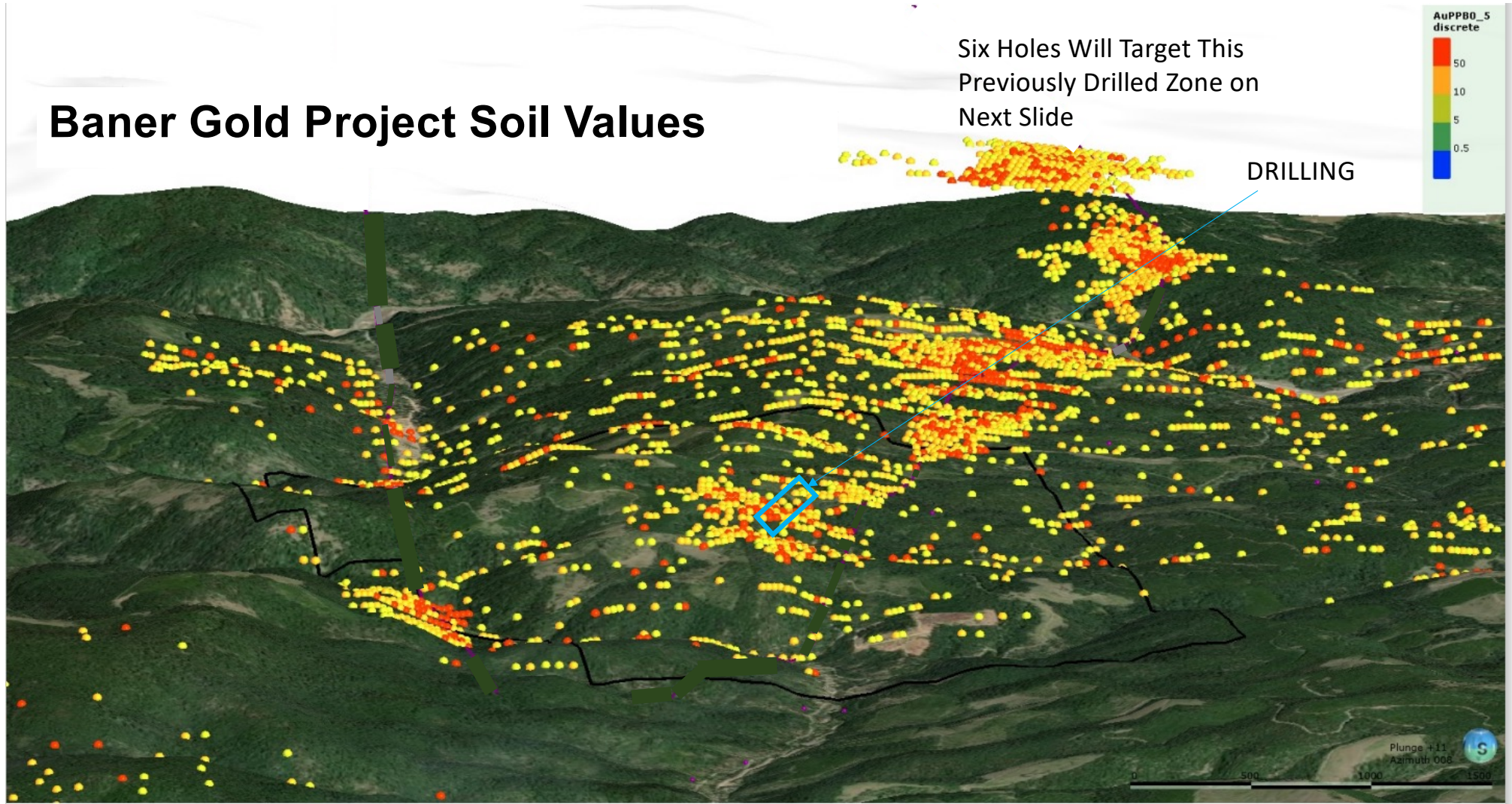
- Idaho is consistently ranked as one of the top jurisdictions for mining investment in the world (Frasier Institute, 2018-2022).
- Over 40 gold mining districts have been identified through the state.
- No less than 50 different metals exploration projects active throughout Idaho in 2022.
- Numerous placer and vein-gold occurrences throughout the North-Central Idaho region.
- Baner Gold Project has drawn comparisons to the Pogo and Fort Knox deposits.
- Approximately **3 million ounces of gold** recovered in area rivers which surround the Baner Gold Project (which occupies the triangular middle high ground) and adjacent districts in central Idaho.*
- Mineralization has been identified on the Baner Gold Project by drilling over a N-NE to S-SW surface extent of approximately 2,300m.**
- Multiple strong vein sets are present on the Baner Gold Project (e.g. 9 zones in drill hole ICG2018-15).**
- Distinct soil and rock geochemistry anomalies associated with cross-over structures, geophysical anomalies, and historic prospects. Two major north-south mineralized structures – and likely crossover (shear) structures in between.**
- Soils/geophysics show numerous strong untested anomalies along trend, plus elsewhere on the Baner Gold Project.**
- Numerous prospective areas on the Baner Gold Project that have **NO DRILLING**, including:
 - east-west Baner veins (3 known veins to date);
 - cross-over structures - with strong gold in soil and geophysical anomalies (conductors); and
 - 9,000ft by 600ft aplite dike with 360 historical samples averaging 1.9 g/t Au.***

* Source: Reid, R. R., 1959, Reconnaissance Geology of the Elk City region, Idaho: Idaho Bureau of Mines and Geology Pamphlet 120

** See the Technical Report.

*** Source: Wagner, E R. (Wagner, E R. (1946); Report, Baner Mine and Baner-Champion Combination

Baner Gold Project Soil Values



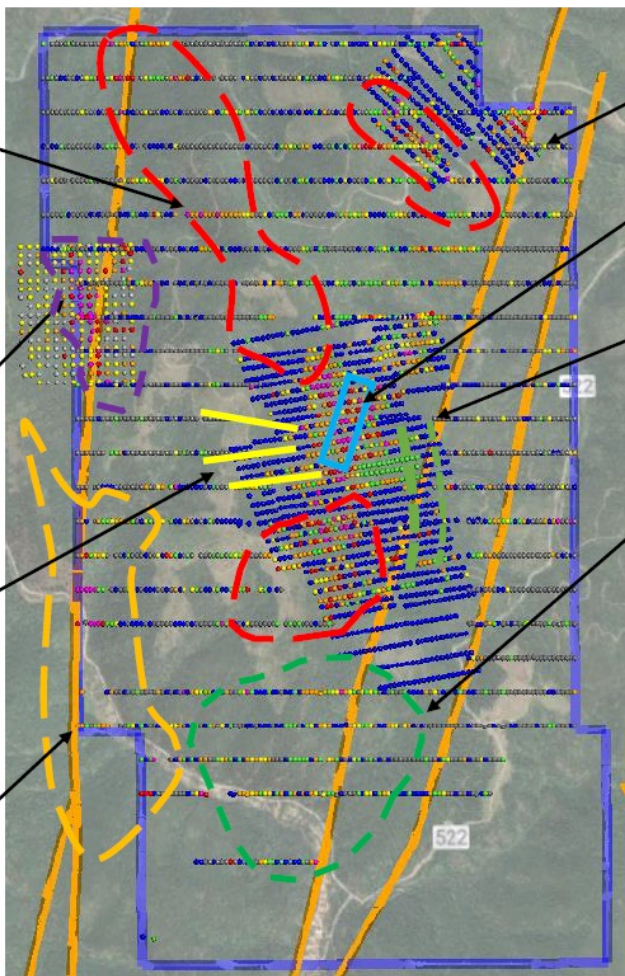
Targets Ready

Soil anomalies on geophysical conductors – Likely crossover shear zones – **NOT DRILLED**

Angel Zone – In line with the western N-S structure, exceptional rock samples backed by strong soils

East-West Baner Veins – **NOT DRILLED**

Major north-south structure with soil anomalies and gold showings – **NOT DRILLED**

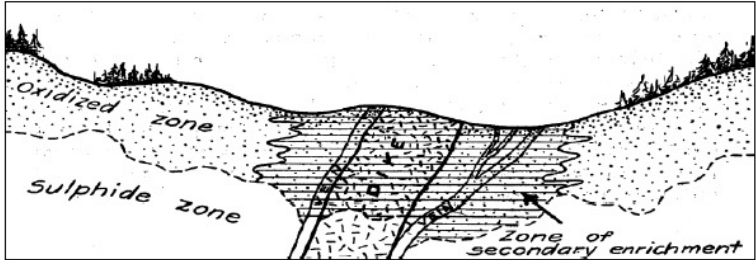


Major north-south structures

Previous drilling

Dike – 360 assays w/ avg. grade of 1.9 g/t* – **NOT DRILLED**

Neighboring patented claims with soil anomalies has numerous historic workings



- Substantial mineralized dike continuous for 9,000 ft and roughly 600 ft wide
- Mineralized contacts and a mineralized core measuring several feet wide
- Likely both disseminated and shear/contact related mineralization
- Systematic sampling resulted in 360 samples collected every 1.5 m with an avg. grade of 1.9 g/t Au*

Project Location Advantages – Infrastructure and Support Personnel in the Local Communities

- Towns of Grangeville and Elk City have adequate infrastructure and services available to assist with work required to drill.
- Roads from Grangeville to Elk City and Project are well maintained and provide a very scenic drive into the Project.
- Local contractors and communities all seemed very supportive and pleased that drilling could be restarted on the Baner Gold Project.
- Community in Elk City is very knowledgeable about the Baner Gold Project and supportive of exploration and mining in the area and rest of the State.

Core Storage and Core Samples – Grangeville, Idaho

- Logged core from previous 2018 and 2020 drill programs available to Legacy.
- Core securely stored and labelled in plastic boxes and in covered facilities two miles outside of the town of Grangeville.



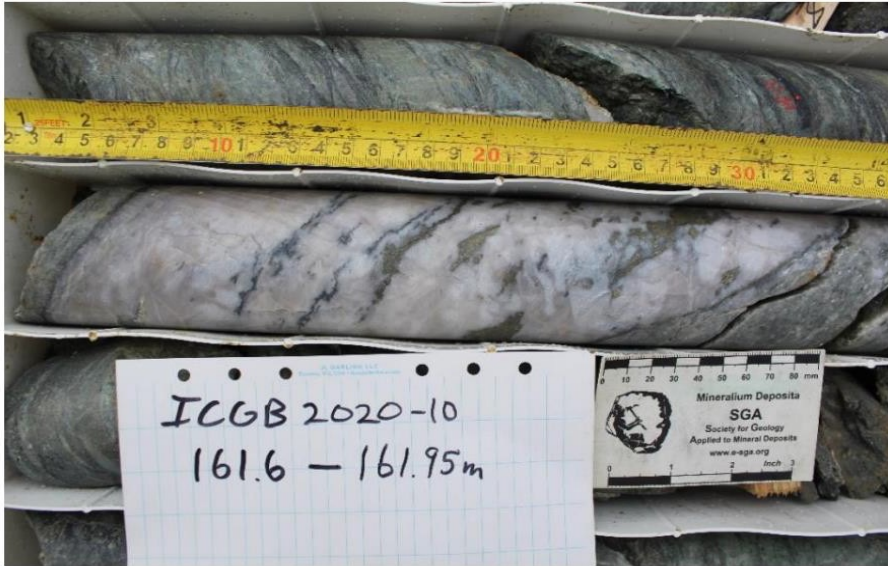


Fig 9. Typical sheeted quartz-sulfide vein mineralization. Pictured includes the interval 161.60 – 161.95m, which assayed 12.90 g/t Au and 203 g/t Ag.*



TYPICAL VEIN- ON BANER GOLD PROJECT

Overview of Global Gold Mining Production Since 1850 and the California Gold Rush!

